Case 1:13-cv-01319-PAC Document 47 Filed 11/16/15 Page 1 of 2

Case 1:13-cv-01319-PAC Document 46 Filed 11/13/15 Page 1 of 2

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GOLDMAN, SACHS & CO., Plaintiff, -vs-	: : : 13 CV 131	9 (PAC) USDC SDNY
NORTH CAROLINA MUNICIPAL POWER AGENCY NUMBER ONE, Defendants.	ECF Case:	DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: 11-16-15

JOINT STIPULATION AND PROPOSED ORDER DISMISSING CLAIMS WITH PREJUDICE

WHEREAS, Plaintiff Goldman, Sachs & Co. ("Goldman Sachs") and Defendant North Carolina Municipal Power Agency Number One ("NCMPA1" and, together with Goldman Sachs, the "Parties") have reached a settlement disposing of all claims in the above-captioned action ("Action");

WHEREAS, the settlement between the Parties has been reduced to writing in a document executed on [date] ("Settlement Agreement"); and

WHEREAS, the Parties have agreed that, with the Court's consent, the Court shall retain jurisdiction to enforce the Settlement Agreement;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the Parties, through their undersigned counsel, that:

Pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii), this Action and all
claims asserted herein shall be, and hereby are, dismissed with prejudice, with each
of the Parties to bear its own costs and attorneys' fees; and

Case 1:13-cv-01319-PAC Document 47 Filed 11/16/15 Page 2 of 2

Case 1:13-cv-01319-PAC Document 46 Filed 11/13/15 Page 2 of 2

 The Court shall retain jurisdiction to enforce the settlement agreement between the parties.

SO STIPULATED AND AGREED.

Dated: October 29, 2015 New York, New York

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Pensacola, Florida 32507

(850) 436-6068

Attorney for Defendant North Carolina Municipal Power Agency Number One

IT IS SO ORDERED:

PAUL A. CROTTY

UNITED STATES DISTRICT JUDGE

New York, New York

Dated: 11/16/2017